The OEMI: Defining, Implementing, and Measuring Engagement Scholarship

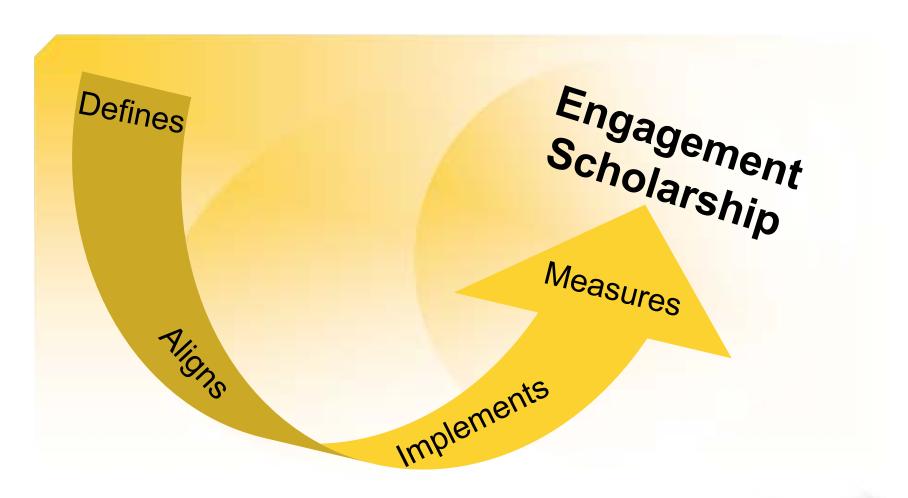
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University Outreach and Engagement Michigan State University

University of Minnesota September 6-7, 2012

An Engaged University...



Defining Outreach and Engagement



Provo

Extending knowledge to serve society. East Lansing: Michigan State University. Retrieved from http://outreach.msu.edu/documents.aspx

Defining Engagement: Committee on Institutional Cooperation (Big Ten)

Engagement is the partnership of university knowledge and resources with those of the public and private sectors to

- enrich scholarship and research,
- enhance curricular content and process,
- prepare citizen scholars,
- endorse democratic values and civic responsibility,
- address critical societal issues, and
- contribute to the public good.

Types of Engagement Scholarship

Engaged Research and Creative Activity	Engaged Teaching and Learning	Engaged Service
 Community-based research Applied research Contractual research Demonstration projects Needs and assets assessments Program evaluations Translation of scholarship through presentations, publications, and web sites Exhibitions and performances 	 Online and off-campus education Continuing education Occupational short course, certificate, and licensure programs Contract instructional programs Participatory curriculum development Non-credit classes and programs Conferences, seminars, and workshops Educational enrichment programs for the public and alumni Service-learning Study abroad programs with engagement components Pre-college programs 	 Technical assistance Consulting Policy analysis Expert testimony Knowledge transfer Commercialization of discoveries Creation of new business ventures Clinical services Human and animal patient care

Points of Distinction: Qualitative and Quantitative Indicators of Engagement Scholarship

Four Dimensions of Quality Outreach and Engagement

Significance

- Importance of issue/opportunity to be addressed
- Goals/objectives of consequence

Context

- Consistency with university/unit values and stakeholder interests
- Appropriateness of expertise
- Degree of collaboration
- Appropriateness of methodological approach
- Sufficiency and creative use of resources

Scholarship

- Knowledge resources
- Knowledge application
- Knowledge generation
- Knowledge utilization

Impact

- Impact on issues, institutions, and individuals
- Sustainability and capacity building
- University-community relations
- Benefit to the university

Committee on Evaluating Quality Outreach. (1996, 2000). *Points of distinction: A guidebook for planning and evaluating quality outreach.* East Lansing: Michigan State University, University Outreach and Engagement.

Tracking MSU's Engagement Scholarship: The Context

- Faculty and Academic Staff: 4,950
- 200 Academic/Professional Programs
- 17 Degree Colleges (including a private College of Law)
- 71 Formally Recognized Centers and Institutes

Outreach and Engagement Measurement

Instrument (OEMI)

The OEMI is a survey that collects data about outreach and engagement activities

Process

- Conducted annually
- Institution-wide
- Online, open 24x7, January-March
- Reporting on previous calendar year

Respondents

- Individuals, not units
- Faculty and academic staff

Data

- Faculty effort
- Specific projects

Outreach & Engagement Measurement Instrument

For help with the survey or how to complete it, see our <u>Frequently Asked Questions</u>. Contact us at <u>gemihelp@msu.edu</u> or call 517-353-8977.

Michigan State University Survey 2011

Engagement Activities from January 01, 2011 through December 31, 2011 What is outreach and engagement?



Outreach/engagement occurs when a person's research, teaching, or service activity significantly engages that person's scholarly or outreacty/engagement occurs when a person's research, teaching, or service activity significantly engages that person's scholarly or professional expertise with communities and/or organizations outside the academy with the direct goal of improving outcomes for those proressional expertise with communities and/or organizations outside the academy with the direct goal of improving outcomes for those who five and work in them. That is, outreach/engagement is scholarly activity conducted for the direct benefit of audiences external who live and work in them. That is, outreach/engagement is scholarly activity conducted for the direct benefit of audiences extern to the academy: for example, non-traditional students, government agencies, industrial firms and associations, health and welfare

Outreach/engagement is often like other faculty work that occurs on campus, but may differ in format; for example, by scheduling Outreacryengagement is orten like other racuity work that occurs on campus, but may differ in romat; for example, by scrieduling instruction at times and in places convenient to a working adult, or by communicating research results in ways that an external instruction at times and in places convenient to a working adult, or by communicating research results in ways that an external audience finds both understandable and usable. At its best engagement involves shared goals, expertise, resources, and results in What is the OEMI?

In order to help increase public understanding of Michigan State University's outreach/engagement effort, the Provost's Office collects in order to neip increase public understanding or micrigan State University's outreach/engagement effort, the Provost's Office of data annually on faculty activities. The OEMI gathers numerical data about your outreach/engagement along seven dimensions:

- Locations
- Non-university participants
- External funding and in-kind support

The survey also asks for descriptive information about purposes, methods, impacts on scholarship, and impacts on the external The survey also asks for descriptive information about purposes, methods, impacts on scholarship, and impacts on the external audiences for individual projects/activities. This information enables the University to showcase its faculty's contributions to the public

Who should complete the OEMI?

All faculty, academic specialists, research associates, campus-based extension specialists, and visiting faculty should complete the All faculty, academic specialists, research associates, campus-based extension specialists, and visiting faculty should complete to OEMI. Adjunct faculty, graduate assistants, administrative professionals, and other MSU employees are not included at this time.

If you did NOT participate in any outreach/engagement activities during this period, please log in and select "I did not participate in What to report?

Outreach/engagement is an aspect of many different kinds of scholarly work, neither a separate sphere of activity distinct from Outreactylengagement is an aspect of many different kinds of scholarly work, neither a separate sphere of activity distinct from teaching or research nor identical with "service." It is very likely that you will include activities on the OEMI that you may have teaching or research nor identical with "service." It is very likely that you will include activities on the OEMI that you may have reported in other places as instruction, research, or creative activities. Thus, the first question on this survey asks you to reported in other places as instruction, research, or creative activities. Thus, the first question on this survey daks you identify the percentage of your total outreach effort across all the categories of your academic work (i.e., instruction,

- Outreach Instruction: Credit Courses and Programs 2
- Outreach Instruction: Non-Credit Classes and Programs 2
- Outreach Instruction: Public Events and Understanding 2 Experiential/Service-Learning 2
- Clinical Service 2

Note: Throughout the survey, use the help icons (2) for definitions and examples.

How to begin the survey?

To start the survey, proceed to the login page.

You will need your MSUNetID and password to log in. If you have trouble logging into the survey, contact the Administrative

MICHIGAN STATE National Collaborative for the Study of University

OEMI: Data on Faculty Effort

Participation in engagement and outreach activities

Time spent (percentage of total effort across research, teaching, and service)

Societal issues addressed (up to two)

- Business and industrial development
- Children, youth, and family (non-school related)
- Community and economic development
- Cultural institutions and programs
- Pre-K-12 Education
- Food and fiber production and safety
- Governance and public policy
- Health and health care
- Labor relations, training, and workplace safety
- Natural resources, land use, and environment
- Public safety, security, and corrections
- Public understanding and adult learning
- Science and technology

OEMI: Data on Faculty Effort (continued)

Characterization of work on each issue

- Percentage of engagement effort spent
- Contribution to:
 - University strategic imperatives
 - Enhance the student experience
 - Enrich community, economic, and family life
 - Expand international reach
 - Increase research opportunities
 - Strengthen stewardship
 - Urban issues
 - Diversity
- Form(s) of the engagement effort
 - Outreach research and creative activity
 - Technical or expert assistance
 - Outreach instruction: Credit courses and programs
 - Outreach instruction: Non-credit classes and programs
 - Outreach instruction: Public events and understanding
 - Experiential / Service-learning
 - Clinical service

OEMI: Data on Faculty Effort (continued)

Characterization of work on each issue (continued)

- Number of non-university people directly participating (physical and technologically mediated participation)
- Location(s) of intended impact
 - Michigan cities
 - Michigan counties
 - Countries
- Generation of external funding to the university
- Generation of external funding to partners
- Contributions of in-kind support from partners
 - Professional staff time
 - Volunteer time
 - Material contributions

OEMI: Data on Specific Projects

Societal issue(s) addressed

Purposes and methods

Duration

Location(s) of intended impact

Involvement of students and other university units

Involvement and roles of external partners

- Issue identification
- Planning and management
- Research, evaluation, or teaching
- Dissemination of products or practices
- Resource identification

OEMI: Data on Specific Projects (continued)

Funding sources

Evaluation strategy

Project outcomes and impacts

Resulting intellectual property

Impacts on scholarly and/or teaching practices

Resulting scholarship about the engagement

Data Collection with the OEMI at MSU: 2004-2011

- 2,942 distinct (non-duplicative) respondents have completed the survey
 - During this period the size of the faculty and academic staff has remained relatively stable, currently approximately 4,950
- 82.8% of respondents report that they have participated in some form of outreach and engagement
- The work reported by these respondents represents a collective investment by Michigan State University of \$137,242,656 in faculty and academic staff time devoted to addressing the concerns of the state, nation, and world through engaged scholarship (based on the actual salary value of time spent)
- Respondents have submitted 7,126 project reports

Utilizing Data about Community-Engaged Scholarship and University Outreach

Centralized data can serve a variety of purposes

- Describing the university's outreach and engagement activity (telling the engagement story)
 - Communicating examples across disciplines
 - Helping <u>faculty</u> develop better understandings of what community-engaged scholarship might look like in their field
 - Helping stakeholders see the many ways in which the University partners with communities, businesses, government agencies, schools, and NGO's
 - Recognizing exemplars
 - Helping the <u>institution</u> represent what it considers to be high quality communityengaged scholarship
 - Helping the public understand that the University values engagement

Utilizing Data about Community-Engaged Scholarship and University Outreach (continued)

- Responding to accreditation and other institutional self-studies
- Conducting assessments and strategic planning
- Documenting the salary investment of a university's contributions of scholarship for the public good
- Mapping the locations of partnerships
- Benchmarking and exploring cross-institutional analyses
- Serving as a source of data for original research studies
- Assisting faculty networking efforts in particular communities and/or around specific topics
- Supporting faculty development efforts
- Cataloging engagement opportunities and outreach programs to promote public access

Personal and Aggregate Reports

Faculty Respondent Reports

culty and Academic Staff

City of Detroit

ABCS Coaches Institute

Outreach and Engagement report for HIRAM E FITZGERALD

Printed on Tuesday, December 04, 2007 January 1, 2006 to December 31, 2006

77% of my total professional effort during this time period involved outreach acti

Data about my Outreach and Engagement work in Children, Youth, an Family (non-school related)

60% of my outreach and engagement activities (that is, 46% of my professional primarily took the form of Outreach Research and Creative Activity addressing Children, Youth, and Family (non-school related) as the social issue.

This work enriched community, economic and family life.

This work increased research opportunities.

This work strengthened stewardship.

Of my effort in this area, 50% was directed at institutions and individuals within Michigan. Specifically, 50% was directed at Jackson.

This work was designed to impact people and issues within Michigan in Hillsdale, and Lenawee.

198 people participated in this Outreach Research and Creative Activity activ This work was instrumental in securing \$300,000 in gifts, grants, contracts, tuiti and/or fees for the University.

Data about my Outreach and Engagement work in Health and Health 40% of my outreach and engagement activities (that is, 31% of my professional primarily took the form of Outreach Research and Creative Activity addressing and Health Care.

This work enriched community, economic and family life.

This work increased research opportunities.

This work strengthened stewardship.

2,500 people participated in this Outreach Research and Creative Activity activity This work was instrumental in securing \$120,000 in gifts, grants, contracts, tuiti and/or fees for the University.

Description of my outreach work: Project or Activity 1

I am describing my outreach work in Children, Youth, and Family (non-school

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Targeted Briefing Materials

Briefing Material Examples of MSU Outreach and Engagement in Detroit and Southeast Michigan

(Prepared at the request of University Development)

Examples are drawn from data collected through: the annual Outreach and Engagement Measurement Instrument survey of MSU faculty and academic staff, the continuing management of the MSU Statewide Resource Network and Spartan Youth Programs Web site catalogs, and referrals from University Outreach and Engagement staff. Attempts were made to confirm the

examples reflect current or very recent activities. Contact information is pro-

College Level Analyses

Analysis of Data Collected through the Outreach Measurement Instrument

September, 2003

"adequate yearly progress" criteria to hire outside assistance to help wi plans. In order to increase the state's capacity to provide such assistant Department of Education issued a competitive grant to MSU's Office of an Academic Coaches Institute. The MSU team partnered with the Alli Capacity in Schools (ABCS) to develop the curriculum, then recruited cohort of coach candidates over a three-month period, culminating in a assessment process using outside evaluators who had experience worki priority schools. The result is a registry of over 90 coaches who are avapriority schools across the state. The development phase of the project but the MSU team continues to give technical support to the coaches. include Detroit, Flint, Lansing, and Kalamazoo. Contact: Christopher l Education. Phone: (517) 353-8950. E-mail: reimannc@msu.edu.

Provisions of the federal No Child Left Behind Act of 2001 require sch

Broad Partnership Opportunities for Urban Educators

MSU's College of Education and the Detroit Public Schools have form Broad Foundation to develop highly trained urban educators for service Broad Foundation has committed \$6 million to funding this initiative. offers three program opportunities:

- · Broad Summer High School Scholars Program. Targeting 10th from Detroit Public Schools, this three-week residential program Michigan State University offers students precollege preparatio experiences and in-depth academic skill development, with a fo education.
- Broad Future Teachers Award. Available only to graduates of t who pursue a bachelor's degree and teacher certification at MS forgiveness opportunity that provides financial support to cover attendance at MSU's highly regarded College of Education. Stu

Pilot Test of the Outreach Measurement Instrument (OMI)

The Office of University Outreach and Engagement has developed a survey instrument on which faculty can report how they are involved in applying their scholarly skills to helping people and organizations address pressing issues facing them in Michigan and beyond. This survey is part of the Office's overall effort to gather information that will allow MSU to "tell its story" about the myriad ways it serves the public which supports it. The survey is designed to collect both quantitative data and narrative description.

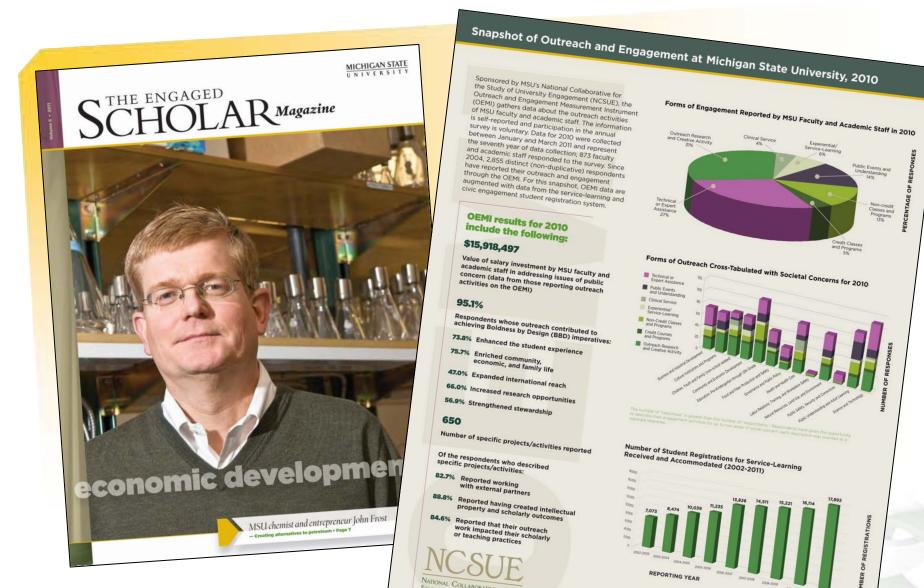
In the spring of 2003, University Outreach and Engagement piloted the instrument with nine departments in the areas of applied social and behavioral science (including the fields of communications and business but not education). All faculty and academic staff in those departments were asked to complete the survey as a pilot test of the survey's usability and informativeness.

Results of the Pilot Survey

Return on Investment

Responses to the spring 2003 pilot survey revealed that in nearly 32% of their overall effort, faculty and academic staff in these departments were engaged with organizations and groups outside the academy in applying their scholarship to address pressing issues facing those organizations and communities and/or offering credit and non-credit instruction to non-traditional audiences. That effort constitutes an investment of approximately \$2.2M salary dollars that the University is making to insuring that the University's knowledge resources are used fruitfully by the community. In addition, faculty and academic staff report that their outreach work brought in \$11,375,250 to the University to support that work and, further, that their outreach work

MSU Publications and Reports



Engagement is...

- Scholarship-focused
- Community-based
- Mutually beneficial
- Capacity-building
- Sustainable
 - For the public good

University Outreach and Engagement

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